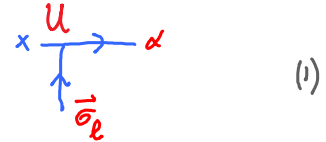


1. Basis change

It is useful to have a graphical depiction for basis changes.

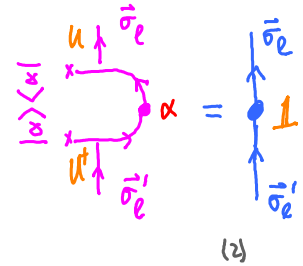
Consider a unitary transformation defined on chain of length l , spanned by basis $\{|\vec{\sigma}_l\rangle\}$:

$$|\alpha\rangle = |\vec{\sigma}_l\rangle U^{\vec{\sigma}_l}_\alpha$$



Unitarity guarantees resolution of identity on this subspace:

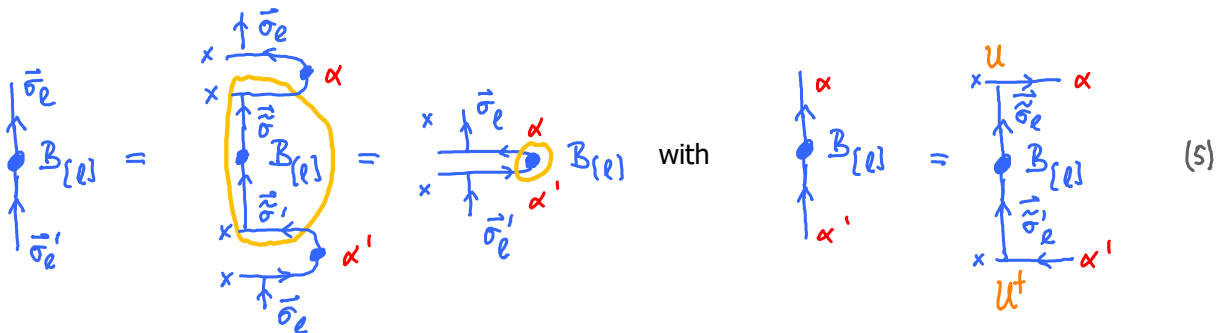
$$\sum_\alpha |\alpha\rangle\langle\alpha| = |\vec{\sigma}'_l\rangle U^{\vec{\sigma}'_l}_\alpha U^\dagger_\alpha |\vec{\sigma}_l\rangle\langle\vec{\sigma}_l| = \sum_{\vec{\sigma}_l} |\vec{\sigma}'_l\rangle \mathbb{1}_{\vec{\sigma}'_l, \vec{\sigma}_l} \langle\vec{\sigma}_l| = \hat{\mathbb{1}}$$



Transformation of an operator defined on this subspace:

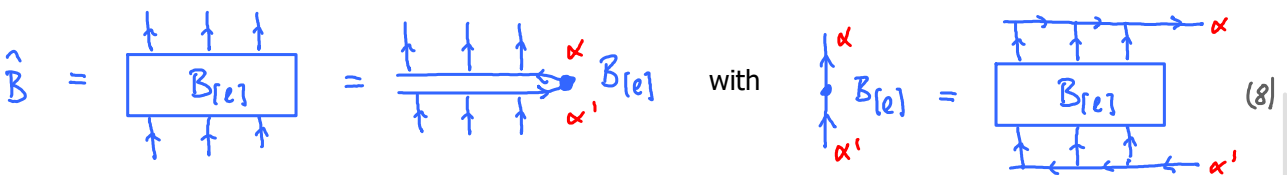
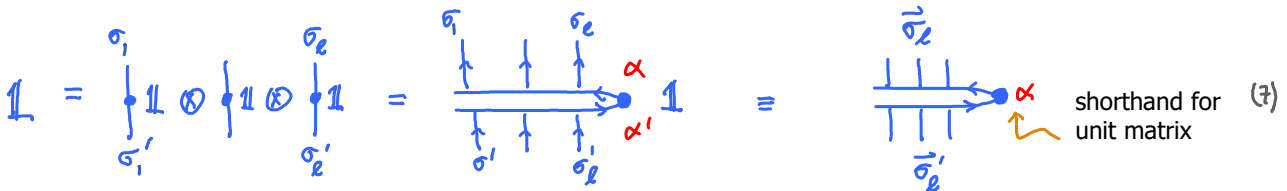
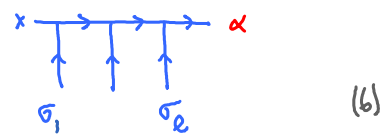
$$\hat{B} = |\vec{\sigma}'_l\rangle B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} \langle\vec{\sigma}_l| = \sum_{\alpha'\alpha} |\alpha'\rangle\langle\alpha'| \hat{B} |\alpha\rangle\langle\alpha| = |\alpha'\rangle B^{\alpha'}_\alpha \langle\alpha| \quad (3)$$

Matrix elements: $B^{\alpha'}_\alpha = \langle\alpha'| \vec{\sigma}'_l\rangle B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} \langle\vec{\sigma}_l| \alpha\rangle = U^{\dagger\alpha'}_{\vec{\sigma}'_l} B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} U^{\vec{\sigma}_l}_\alpha \quad (4)$



If the states $|\alpha\rangle$ are MPS:

$$|\alpha\rangle = |\sigma_l\rangle \dots |\sigma_1\rangle (A^{\sigma_1} \dots A^{\sigma_l})'_\alpha$$



2. Iterative diagonalization

MPS-II.2



Consider spin- $\frac{1}{2}$ chain:
$$\hat{H}^N = \sum_{l=1}^N \hat{S}_l \cdot \vec{h}_l + J \sum_{l=2}^N \hat{S}_l \cdot \hat{S}_{l-1} \quad (1)$$

For later convenience, we write the spin-spin interaction in covariant (up/down index) notation:

$$\begin{aligned} \hat{S}_l \cdot \hat{S}_{l-1} &= \hat{S}_l^x \hat{S}_{l-1}^x + \hat{S}_l^y \hat{S}_{l-1}^y + \hat{S}_l^z \hat{S}_{l-1}^z \\ &= \hat{S}_l^+ \hat{S}_{l-1} + \hat{S}_l^- \hat{S}_{l-1} + \hat{S}_l^z \hat{S}_{l-1}^z = \hat{S}_l^{+a} \hat{S}_{l-1a} \end{aligned} \quad (2)$$

covariant index combination, sum on $a \in \{+, -, z\}$ implied!

where we defined the operator triplets
$$\hat{S}_a \in \{\hat{S}_+, \hat{S}_-, \hat{S}_z\}, \quad \hat{S}^{+a} \in \{\hat{S}^{++}, \hat{S}^{--}, \hat{S}^{+z}\} \quad (2)$$

with components
$$\hat{S}_z := \hat{S}^{+z} = \hat{S}^z, \quad \hat{S}_\pm := \frac{1}{\sqrt{2}}(\hat{S}^x \pm i\hat{S}^y) =: \hat{S}^{+\mp} \quad (4)$$

In the basis $\{|\vec{\sigma}\rangle_N\} = \{|\sigma_N\rangle \dots |\sigma_2\rangle |\sigma_1\rangle\}$, the Hamiltonian can be expressed as

$$\hat{H}^N = |\vec{\sigma}\rangle H_{\vec{\sigma}}^{\vec{\sigma}'} \langle \vec{\sigma}'| \quad (5)$$

'no hat' means 'matrix representation'

$H_{\vec{\sigma}}^{\vec{\sigma}'}$ is a linear map acting on a direct product space: $V^{\otimes N} \equiv V_1 \otimes V_2 \otimes \dots \otimes V_N$

where V_l is the 2-dimensional representation space of site l .

\hat{H}^N is a sum of single-site and two-site terms.

On-site terms:
$$\hat{S}_{al} = |\sigma'_l\rangle (S_a)^{\sigma'_l \sigma_l} \langle \sigma_l| \quad (6)$$

Matrix representation in V_l :
$$(S_a)^{\sigma'_l \sigma_l} = \langle \sigma'_l | \hat{S}_{al} | \sigma_l \rangle = \begin{pmatrix} (S_a)^{\uparrow\uparrow} & (S_a)^{\uparrow\downarrow} \\ (S_a)^{\downarrow\uparrow} & (S_a)^{\downarrow\downarrow} \end{pmatrix} \quad (7)$$

$$S_+ = \frac{1}{\sqrt{2}} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix}, \quad S_- = \frac{1}{\sqrt{2}} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix}, \quad S_z = \frac{1}{2} \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \quad (8)$$

Nearest-neighbor interactions, acting on direct product space, $|\sigma_l\rangle \otimes |\sigma_{l-1}\rangle$:

$$\hat{S}_l^{+a} \otimes \hat{S}_{l-1}^{+a} = |\sigma'_l\rangle |\sigma'_{l-1}\rangle (S_a)^{\sigma'_l \sigma_{l-1}} (S_a)^{\sigma'_{l-1} \sigma_l} \langle \sigma_{l-1} | \langle \sigma_l | \quad (9)$$

Matrix representation in $V_{l-1} \otimes V_l$:

We define the 3-leg tensors S, S^+ with index placements matching those of A tensors for wavefunctions: incoming upstairs, outgoing downstairs (fly in, roll out), with a (by convention) as middle index.

Diagonalize site 1

Matrix acting on V_1 :

$$H_1 = S_{a_1}^\dagger \cdot h_1^a = U_1 D_1 U_1^\dagger \quad (10)$$

$D_1 = U_1^\dagger H_1 U_1$ is diagonal, with matrix elements

$$(D_1)_{\alpha'\alpha} = (U_1^\dagger)_{\sigma_1'}^{\alpha'} (H_1)_{\sigma_1}^{\sigma_1'} (U_1)_{\sigma_1}^{\alpha} \quad (11)$$

Eigenvectors of the matrix H_1 are given by column vectors of the matrix $(U_1)_{\sigma_1}^{\alpha}$:

Eigenstates of operator \hat{H}_1 are given by: $|\alpha\rangle = |\sigma_1\rangle (U_1)_{\sigma_1}^{\alpha}$ (13)

Add site 2

Diagonalize H_2 in enlarged Hilbert space, $\mathcal{H}_{(2)} = \text{span}\{|\sigma_2\rangle|\sigma_1\rangle\}$ (14)

Matrix acting on $V_1 \otimes V_2$:

$$H_2 = \underbrace{\vec{S}_1 \cdot \vec{h}_1}_{H_1^{loc}} \otimes \mathbb{1}_2 + \mathbb{1}_1 \otimes \underbrace{\vec{S}_2 \cdot \vec{h}_2}_{H_2^{loc}} + \underbrace{JS_1 \otimes S_2^\dagger}_{H_{12}^{loc}} \quad (15)$$

Matrix representation in $V_1 \otimes V_2$ corresponding to 'local' basis, $\{|\sigma_2\rangle|\sigma_1\rangle\}$:

$$H_2_{\sigma_1, \sigma_2}^{\sigma_1', \sigma_2'} = H_1^{loc} + \mathbb{1}_1 + JS_1 + S_2^\dagger \quad (16)$$

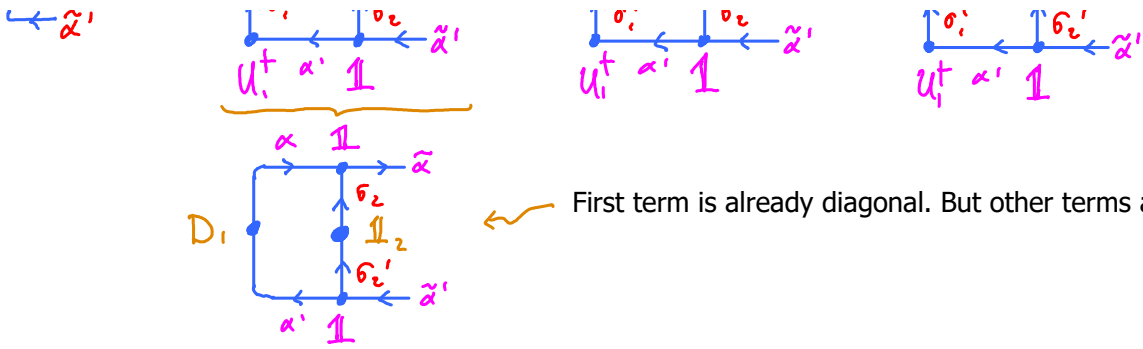
We seek matrix representation in $V_1 \otimes V_2$ corresponding to enlarged, 'site-1-diagonal' basis, defined as

$$|\tilde{\alpha}\rangle \equiv |\alpha \sigma_2\rangle \equiv |\sigma_2\rangle |\alpha\rangle = |\sigma_2\rangle |\sigma_1\rangle U_{\sigma_1}^{\alpha} \quad \alpha \rightarrow \tilde{\alpha} = \begin{matrix} \mathbb{1} \\ \downarrow \\ \sigma_2 \end{matrix} \quad (17)$$

$$\hat{H}_2 = |\tilde{\alpha}'\rangle H_2^{\tilde{\alpha}' \tilde{\alpha}} \langle \tilde{\alpha} |, \quad H_2^{\tilde{\alpha}' \tilde{\alpha}} = \langle \tilde{\alpha}' | \hat{H}_2 | \tilde{\alpha} \rangle = \langle \tilde{\alpha}' | \sigma_1' \sigma_2' \rangle H_2^{\sigma_1' \sigma_2'} \langle \sigma_1 \sigma_2 | \tilde{\alpha} \rangle$$

To this end, attach U_1^\dagger, U_1 to in/out legs of site 1, and $\mathbb{1}, \mathbb{1}$ to in/out legs of site 2:

$$H_2 = H_1^{loc} + \mathbb{1}_1 + JS_1 + S_2^\dagger \quad (18)$$



Now diagonalize H_2 in this enlarged basis: $H_2 = U_2 D_2 U_2^\dagger$ (19)

$D_2 = U_2^\dagger H_2 U_2$ is diagonal, with matrix elements

$$D_2^{\beta' \beta} = (U_2^\dagger)^{\beta' \tilde{\alpha}'} (H_2)^{\tilde{\alpha}' \tilde{\alpha}} (U_2)^{\tilde{\alpha} \beta} \quad (20)$$

Eigenvectors of matrix H_2 are given by column vectors of the matrix $(U_2)^{\tilde{\alpha} \beta} = (U_2)^{\alpha \sigma_2 \beta}$:

Eigenstates of the operator \hat{H}_2 :

$$|\beta\rangle = |\tilde{\alpha}\rangle (U_2)^{\tilde{\alpha} \beta} = |\sigma_2\rangle |\alpha\rangle (U_2)^{\alpha \sigma_2 \beta} = |\sigma_2\rangle |\sigma_1\rangle (U_1)^{\sigma_1 \alpha} (U_2)^{\alpha \sigma_2 \beta} \quad (21)$$

$$\rightarrow \beta = \alpha \xrightarrow[\sigma_2]{U_2} \beta = x \xrightarrow[\sigma_1]{U_1} \alpha \xrightarrow[\sigma_2]{U_2} \beta \quad (22)$$

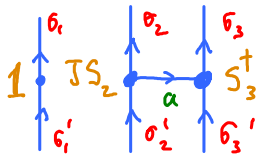
Add site 3

Transform each term involving new site into the 'enlarged, site-12-diagonal basis', defined as

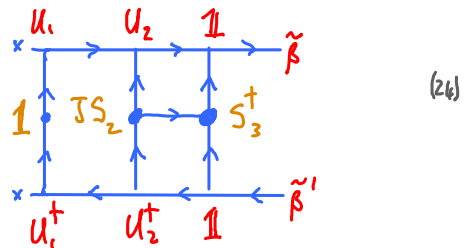
$$|\tilde{\beta}\rangle \equiv |\beta \sigma_3\rangle \equiv |\sigma_3\rangle |\beta\rangle \quad \beta \xrightarrow[\sigma_3]{\mathbb{1}} \tilde{\beta} = x \xrightarrow[\sigma_1]{U_1} \alpha \xrightarrow[\sigma_2]{U_2} \beta \xrightarrow[\sigma_3]{\mathbb{1}} \tilde{\beta} \quad (23)$$

For example, spin-spin interaction, H_{32}^{int} :

Local basis:



enlarged, site-12-diagonal basis:

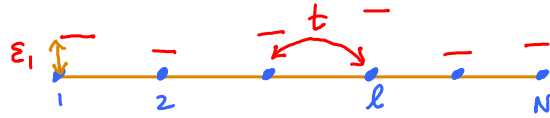


Then diagonalize in this basis: $H_3 = U_3 D_3 U_3^\dagger$, etc. (25)

At each iteration, Hilbert space grows by a factor of 2. Eventually, truncations will be needed...!

3. Spinless fermions

Consider tight-binding chain of spinless fermions:



$$\hat{H} = \sum_{l=1}^N \epsilon_l \hat{c}_l^\dagger \hat{c}_l + \sum_{l=2}^N t_l (\hat{c}_l^\dagger \hat{c}_{l-1} + \hat{c}_{l-1}^\dagger \hat{c}_l) \quad (1)$$

Goal: find matrix representation for this Hamiltonian, acting in direct product space $V_1 \otimes V_2 \otimes \dots \otimes V_N$, while respecting fermionic minus signs:

$$\{\hat{c}_l, \hat{c}_{l'}\} = 0, \quad \{\hat{c}_l^\dagger, \hat{c}_{l'}^\dagger\} = 0, \quad \{\hat{c}_l^\dagger, \hat{c}_{l'}\} = \delta_{ll'} \quad (2)$$

First consider a single site (dropping the site index l):

Hilbert space: $\text{span}\{|0\rangle, |1\rangle\}$, local index: $n = \sigma \in \{0, 1\}$ (local occupancy)

$$\text{Operator action: } \hat{c}^\dagger |0\rangle = |1\rangle, \quad \hat{c}^\dagger |1\rangle = 0 \quad (3a)$$

$$\hat{c} |0\rangle = 0, \quad \hat{c} |1\rangle = |0\rangle \quad (3b)$$

The operators $\hat{c}^\dagger = |\sigma'\rangle \langle \sigma|$ and $\hat{c} = |\sigma\rangle \langle \sigma'|$

$$\text{have matrix representations in } V: \quad c^{\dagger \sigma' \sigma} = \langle \sigma' | \hat{c}^\dagger | \sigma \rangle = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \quad c^{\dagger \uparrow \downarrow} \quad (4a)$$

$$c^{\sigma' \sigma} = \langle \sigma' | \hat{c} | \sigma \rangle = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \quad c^{\downarrow \uparrow} \quad (4b)$$

Shorthand: we write $\hat{c}^\dagger \doteq C^\dagger, \hat{c} \doteq C$ where \doteq means 'is represented by'

lower case denotes operator in Fock space upper case denotes matrix in 2-dim space V

$$\text{Check: } C^\dagger C + C C^\dagger = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} + \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = \mathbb{1} \quad (5)$$

$$C^\dagger C^\dagger = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix} \quad C C = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix} \quad (6)$$

For the number operator, $\hat{n} \equiv \hat{c}^\dagger \hat{c}$ the matrix representation in V reads:

$$n \equiv C^\dagger C = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 1 \end{pmatrix} = \frac{1}{2}(1 - z) \quad (7)$$

$$\text{where } z \equiv \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \text{ is representation of } \hat{z} = 1 - 2\hat{n} = (-1)^{\hat{n}} \quad (8)$$

$$\text{Useful relations: } \hat{c} \hat{z} = -\hat{z} \hat{c}, \quad \hat{c}^\dagger \hat{z} = -\hat{z} \hat{c}^\dagger \quad (9)$$

'commuting \hat{c} or \hat{c}^\dagger past \hat{z} produces a sign'

[exercise: check this algebraically, using matrix representations!]

Intuitive reason: \hat{c} and \hat{c}^\dagger both change \hat{n} -eigenvalue by one, hence change sign of $(-1)^{\hat{n}}$.

For example:
$$\hat{c}^\dagger (-1)^{\hat{n}} = \hat{c}^\dagger = -(-1)^{\hat{n}} \hat{c}^\dagger \quad (10a)$$
 non-zero only when acting on $|0\rangle = (-1)^0 = 1$ $= (-1)^1 = -1$

Similarly:
$$\hat{c} (-1)^{\hat{n}} = -\hat{c} = -(-1)^{\hat{n}} \hat{c} \quad (10b)$$
 non-zero only when acting on $|1\rangle = (-1)^1 = -1$ $= (-1)^0 = 1$

Now consider a chain of spinless fermions:

Complication: fermionic operators on different sites anticommute: $c_l c_{l'} = -c_{l'} c_l$ for $l \neq l'$

Hilbert space: $span\{|\vec{n}\rangle_N = |n_1, n_2, \dots, n_N\rangle\}$, $n_i \in \{0, 1\}$ (11)

Define canonical ordering for fully filled state:

$$|n_1=1, n_2=1, \dots, n_N=1\rangle = c_N^\dagger \dots c_1^\dagger c_1 |vac\rangle \quad (12)$$

Now consider:

$$\hat{c}_1^\dagger |n_1=0, n_2=1\rangle = \hat{c}_1^\dagger \hat{c}_2^\dagger |vac\rangle = -\hat{c}_2^\dagger \hat{c}_1^\dagger |vac\rangle = -|n_1=1, n_2=1\rangle \quad (13)$$

To keep track of such signs, matrix representations in $V_1 \otimes V_2$ need extra 'sign counters', tracking fermion numbers:

$$c_1^\dagger = c_1^\dagger \otimes (-1)^{n_2} = c_1^\dagger \otimes z_2 \quad (14)$$

subscripts denote site numbers

$$\hat{c}_2^\dagger = \mathbb{1}_1 \otimes c_2^\dagger = c_2^\dagger \quad (\text{shorthand: omit unity}) \quad (15)$$

Here \otimes denotes a direct product operation; the order (space 1, space 2, ...) matches that of the indices on the corresponding tensors: $A^{G_1 G_2 \dots}$

Check whether $\hat{c}_1^\dagger \hat{c}_2^\dagger = -\hat{c}_2^\dagger \hat{c}_1^\dagger$? (16)

$$\begin{matrix} \uparrow \\ \downarrow \end{matrix} \hat{c}_1^\dagger = \begin{matrix} \uparrow \\ \downarrow \end{matrix} \mathbb{1}_1 \otimes c_2^\dagger = \begin{matrix} \uparrow \\ \downarrow \end{matrix} c_1^\dagger \otimes (-z) = \begin{matrix} \uparrow \\ \downarrow \end{matrix} \hat{c}_2^\dagger \quad \checkmark \quad (17)$$

Algebraically:

$$c_1^\dagger c_2^\dagger = \dots \quad (14) \quad + \quad \dots \quad (9) \quad \dots \quad + \quad \dots$$

Algebraically:

$$\hat{c}_1^\dagger \hat{c}_2^\dagger = (C_1^\dagger \otimes Z_2) (\mathbb{1}_1 \otimes C_2^\dagger) \stackrel{(14)}{=} C_1^\dagger \mathbb{1}_1 \otimes (Z_2 C_2^\dagger) \stackrel{(9)}{=} -\mathbb{1}_1 C_1^\dagger \otimes C_2^\dagger Z_2 \quad (18)$$

$$= -(\mathbb{1}_1 \otimes C_2^\dagger)(C_1^\dagger \otimes Z_2) = -\hat{c}_2^\dagger \hat{c}_1^\dagger \quad \checkmark \quad (19)$$

Similarly:

$$\hat{n}_1 = \hat{c}_1^\dagger \hat{c}_1 = \begin{array}{c} \uparrow \\ C_1 \\ \uparrow \\ C_1^\dagger \\ \uparrow \end{array} \begin{array}{c} \uparrow \\ Z_2 \\ \uparrow \\ Z_2 \\ \uparrow \end{array} = \begin{array}{c} \uparrow \\ C_1 \\ \uparrow \\ C_1^\dagger \\ \uparrow \end{array} \begin{array}{c} \uparrow \\ \mathbb{1}_2 \\ \uparrow \\ \mathbb{1}_2 \\ \uparrow \end{array} = C_1^\dagger C_1 \otimes \mathbb{1}_2 \quad (20)$$

More generally: each \hat{c}_l or \hat{c}_l^\dagger must produce sign change when moved past any $\hat{c}_{l'}$ or $\hat{c}_{l'}^\dagger$, with $l' > l$. So, define the following matrix representations in $V^{\otimes N} = V_1 \otimes V_2 \otimes \dots \otimes V_N$:

$$\hat{c}_l^\dagger = \mathbb{1}_1 \otimes \dots \otimes \mathbb{1}_{l-1} \otimes C_l^\dagger \otimes Z_{l+1} \otimes \dots \otimes Z_N = C_l^\dagger Z_l^\rightarrow \quad (21)$$

$$\hat{c}_l = \mathbb{1}_1 \otimes \dots \otimes \mathbb{1}_{l-1} \otimes C_l \otimes Z_{l+1} \otimes \dots \otimes Z_N = C_l Z_l^\rightarrow \quad (22)$$

'Jordan-Wigner transformation'

with $Z_l^\rightarrow = \prod_{l' > l} Z_{l'}$ 'Z-string' (23)

Exercise: verify graphically that $\hat{c}_{l'}^\dagger \hat{c}_l = -\hat{c}_l \hat{c}_{l'}^\dagger$ for $l' > l$.

Solution:

$$\hat{c}_{l'}^\dagger \hat{c}_l = \begin{array}{cccccccccccc} & 1 & & l-1 & & l & & l+1 & & l'-1 & & l' & & l'+1 & & N \\ \uparrow & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_{l'}^\dagger & \mathbb{1} & \dots & \mathbb{1} & & C & & Z & & \dots & & Z & & Z & & Z \\ \hat{c}_l & \mathbb{1} & \dots & \mathbb{1} & & \mathbb{1} & & \mathbb{1} & & \dots & & \mathbb{1} & & C^\dagger & & Z \\ & & & & & & & & & & & & & & & \end{array} \quad (24)$$

$$= \begin{array}{cccccccccccc} & 1 & & l-1 & & l & & l+1 & & l'-1 & & l' & & l'+1 & & N \\ \uparrow & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_l & \mathbb{1} & \dots & \mathbb{1} & & C & & Z & & \dots & & Z & & Z & & Z \\ \hat{c}_{l'}^\dagger & \mathbb{1} & \dots & \mathbb{1} & & \mathbb{1} & & \mathbb{1} & & \dots & & \mathbb{1} & & C^\dagger & & Z \\ & & & & & & & & & & & & & & & \end{array} \quad (25)$$

extra sign!

In bilinear combinations, all(!) of the Z 's cancel. Example: hopping term, $\hat{c}_l^\dagger \hat{c}_{l-1}$:

$$\hat{c}_l^\dagger \hat{c}_{l-1} = \begin{array}{cccccccc} & 1 & & 2 & & l-2 & & l-1 & & l & & l+1 & & N \\ \uparrow & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_l^\dagger & \mathbb{1} & & \mathbb{1} & & \dots & & \mathbb{1} & & C & & Z & & Z \\ \hat{c}_{l-1} & \mathbb{1} & & \mathbb{1} & & \dots & & \mathbb{1} & & \mathbb{1} & & C^\dagger & & Z \\ & & & & & & & & & & & & & \end{array} \quad (26)$$

$$= \begin{array}{cccccccc} & 1 & & 2 & & l-2 & & l-1 & & l & & l+1 & & N \\ \uparrow & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ & \mathbb{1} & & \mathbb{1} & & \dots & & \mathbb{1} & & C & & C^\dagger & & \mathbb{1} \\ & & & & & & & & & & & & & \end{array} \quad (27)$$

$$= \mathbb{1} \uparrow \mathbb{1} \uparrow \dots \mathbb{1} \uparrow c \uparrow c^\dagger \uparrow \mathbb{1} \uparrow \dots \mathbb{1} \uparrow \quad (27)$$

since at site l we have $Z_l Z_l = \mathbb{1}_l$, $\xrightarrow{(10a)} c_l^\dagger Z_l = c_l^\dagger$, (28)

non-zero only when acting on $|\dots, n_l = 0, \dots\rangle$,
and in this subspace, $Z_l = i$

Conclusion: $c_l^\dagger c_{l-1} \doteq c_{l-1}^\dagger c_l$ and similarly, $c_{l-1}^\dagger c_l \doteq c_l^\dagger c_{l-1}$ (29)
[using (10b)]

Hence, the hopping terms end up looking as though fermions carry no signs at all.

For spinful fermions, this will be different.

Consider chain of spinful fermions. Site index: $\ell = 1, \dots, N$, spin index: $s \in \{\uparrow, \downarrow\} := \{+, -\}$

$$\{\hat{c}_{\ell s}, \hat{c}_{\ell' s'}\} = 0, \quad \{\hat{c}_{\ell s}^\dagger, \hat{c}_{\ell' s'}^\dagger\} = 0, \quad \{\hat{c}_{\ell s}^\dagger, \hat{c}_{\ell' s'}\} = \delta_{\ell \ell'} \delta_{ss'} \quad (1)$$

Define canonical order for fully filled state: $\hat{c}_{N\downarrow}^\dagger \hat{c}_{N\uparrow}^\dagger \dots \hat{c}_{2\downarrow}^\dagger \hat{c}_{2\uparrow}^\dagger \hat{c}_{1\downarrow}^\dagger \hat{c}_{1\uparrow}^\dagger |Vac\rangle$ (2)

First consider a single site (dropping the index ℓ):

Hilbert space: $= \text{span}\{|0\rangle, |\downarrow\rangle, |\uparrow\rangle, |\uparrow\downarrow\rangle\}$, local index: $\sigma \in \{0, \downarrow, \uparrow, \uparrow\downarrow\}$ (3)

constructed via: $|0\rangle \equiv |Vac\rangle, \quad |\downarrow\rangle \equiv \hat{c}_\downarrow^\dagger |0\rangle,$ (4)

$$|\uparrow\rangle \equiv \hat{c}_\uparrow^\dagger |0\rangle, \quad |\uparrow\downarrow\rangle \equiv \hat{c}_\downarrow^\dagger \hat{c}_\uparrow^\dagger |0\rangle = \hat{c}_\downarrow^\dagger |\uparrow\rangle = -\hat{c}_\uparrow^\dagger |\downarrow\rangle$$
 (5)

To deal minus signs, introduce $\hat{z}_s = (-1)^{\hat{n}_s} = \frac{1}{2}(1 - \hat{n}_s)$ $s \in \{\uparrow, \downarrow\}$ (6)

$\hat{z}_s \leftarrow \hat{c}_s^\dagger \hat{c}_s$

We seek a matrix representation of $\hat{c}_s^\dagger, \hat{c}_s, \hat{z}_s$ in direct product space $\tilde{V} \equiv V_\uparrow \otimes V_\downarrow$. (7)

(Matrices acting in this space will carry tildes.)

$$\hat{z}_\uparrow \doteq z_\uparrow \otimes \mathbb{1}_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} = \begin{pmatrix} 1(1) & 0(1) \\ 0(1) & -1(1) \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{z}_\uparrow$$
 (8)

$$\hat{z}_\downarrow \doteq \mathbb{1}_\uparrow \otimes z_\downarrow = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{z}_\downarrow$$
 (9)

$$\hat{z}_\uparrow \hat{z}_\downarrow \doteq z_\uparrow \otimes z_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{z}$$
 (10)

$$\hat{c}_\uparrow^\dagger \doteq c_\uparrow^\dagger \otimes z_\downarrow = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{c}_\uparrow^\dagger$$

$$\hat{c}_\uparrow \doteq c_\uparrow \otimes z_\downarrow = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{c}_\uparrow$$
 (11)

$$\hat{c}_\downarrow^\dagger \doteq \mathbb{1}_\uparrow \otimes c_\downarrow^\dagger = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \equiv \tilde{c}_\downarrow^\dagger$$
 (12)

$$\hat{c}_\downarrow \doteq \mathbb{1}_\uparrow \otimes c_\downarrow = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \equiv \tilde{c}_\downarrow$$
 (12)

$$\hat{C}_\downarrow \doteq \mathbb{1}_\uparrow \otimes C_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} = \left(\begin{array}{c|c} 0 & 1 \\ \hline 1 & 0 \end{array} \right) \equiv \tilde{C}_\downarrow \quad (12)$$

The factors \tilde{Z}_s guarantee correct signs. For example $\tilde{C}_\uparrow^\dagger \tilde{C}_\downarrow = -\tilde{C}_\downarrow \tilde{C}_\uparrow^\dagger$:
 (fully analogous to MPS-II.1.17)

$$\begin{array}{c} \curvearrowright \\ \curvearrowleft \end{array} = \begin{array}{c} \uparrow \\ C_\uparrow^\dagger \end{array} \begin{array}{c} \uparrow \\ C_\downarrow \end{array} = \begin{array}{c} \uparrow \\ C_\uparrow^\dagger \end{array} \begin{array}{c} \downarrow \\ -Z_\downarrow \\ C_\downarrow \end{array} = \begin{array}{c} \curvearrowleft \\ \curvearrowright \end{array} \quad \checkmark \quad (13)$$

Algebraic check:

$$\left(\begin{array}{c|c} 1 & \\ \hline -1 & \end{array} \right) \left(\begin{array}{c|c} 0 & 1 \\ \hline 1 & 0 \end{array} \right) = \left(\begin{array}{c|c} 1 & \\ \hline 0 & 1 \end{array} \right), \quad \left(\begin{array}{c|c} 0 & 1 \\ \hline 1 & 0 \end{array} \right) \left(\begin{array}{c|c} 1 & \\ \hline -1 & \end{array} \right) = \left(\begin{array}{c|c} 1 & \\ \hline 0 & -1 \end{array} \right) \quad \checkmark \quad (14)$$

Remark: for spinful fermions (in contrast to spinless fermions, compare MPS-II.28), we have

$$\tilde{C}_s^\dagger \tilde{Z} \neq \tilde{C}_s \quad \text{and} \quad \tilde{Z} \tilde{C}_s \neq \tilde{C}_s \quad (15)$$

For example, consider $s = \uparrow$; action in $V_\uparrow \otimes V_\downarrow$:

$$\tilde{C}_\uparrow^\dagger \tilde{Z} = \begin{array}{c} Z_\uparrow \\ C_\uparrow^\dagger \end{array} \begin{array}{c} Z_\downarrow \\ C_\downarrow \end{array} = \begin{array}{c} \uparrow \\ C_\uparrow^\dagger \end{array} \begin{array}{c} \downarrow \\ \mathbb{1}_\downarrow \end{array} \neq \begin{array}{c} \uparrow \\ C_\uparrow^\dagger \end{array} \begin{array}{c} \downarrow \\ Z_\downarrow \end{array} = \tilde{C}_\uparrow^\dagger \quad (16)$$

Now consider a chain of spinful fermions (analogous to spinless case, with \tilde{V}_l instead of V_l).

Each \hat{C}_l or \hat{C}_l^\dagger must produce sign change when moved past any $\hat{C}_{l'}$ or $\hat{C}_{l'}^\dagger$, with $l' > l$.

So, define the following matrix representations in $\tilde{V}^{\otimes N} = \tilde{V}_1 \otimes \tilde{V}_2 \otimes \dots \otimes \tilde{V}_N$:

$$\hat{C}_l^\dagger \doteq \tilde{\mathbb{1}}_1 \otimes \dots \otimes \tilde{\mathbb{1}}_{l-1} \otimes \tilde{C}_l^\dagger \otimes \tilde{Z}_{l+1} \otimes \dots \otimes \tilde{Z}_N \equiv \tilde{C}_l^\dagger \tilde{Z}_l^\dagger \quad (17)$$

$$\hat{C}_l \doteq \tilde{\mathbb{1}}_1 \otimes \dots \otimes \tilde{\mathbb{1}}_{l-1} \otimes \tilde{C}_l \otimes \tilde{Z}_{l+1} \otimes \dots \otimes \tilde{Z}_N \equiv \tilde{C}_l \tilde{Z}_l \quad (18)$$

'Jordan-Wigner transformation'

$$\text{with } \tilde{Z}_l^\dagger \equiv \prod_{\otimes l' > l} \tilde{Z}_{l'} = \prod_{\otimes l' > l} Z_{\uparrow l'} \otimes Z_{\downarrow l'} \quad \text{'Z-string'} \quad (19)$$

In bilinear combinations, most (but not all!) of the \tilde{Z} 's cancel.

Example: hopping term $\hat{C}_{l+s}^\dagger \hat{C}_{l-s}$: (sum over s implied)

$$= \quad 1 \quad 2 \quad \dots \quad l-2 \quad l-1 \quad l \quad l+1 \quad \dots \quad N$$

$$\hat{c}_{s,l}^\dagger \hat{c}_{s,l-1} = \begin{array}{ccccccccccc} & 1 & 2 & \dots & l-2 & l-1 & l & l+1 & \dots & N \\ \tilde{1} & \tilde{1} & \tilde{1} & \dots & \tilde{1} & \tilde{c}_s & \tilde{z} & \tilde{z} & \dots & \tilde{z} \\ \tilde{1} & \tilde{1} & \tilde{1} & \dots & \tilde{1} & \tilde{1} & \tilde{c}_s^\dagger & \tilde{z} & \dots & \tilde{z} \end{array} \quad (20)$$

here Z's cancel

$$= \begin{array}{ccccccc} \tilde{1} & \tilde{1} & \dots & \tilde{1} & \tilde{c}_s & \tilde{z} & \tilde{1} & \dots & \tilde{1} \\ & & & & & \tilde{c}_s^\dagger & & & \end{array} \quad (21)$$

initial charge: $\begin{array}{cc} l-1 & l \\ 1 & 0 \end{array}$

$$\equiv \begin{array}{cc} \tilde{c}_s & \tilde{z} \\ | & | \\ -1 & +1 \\ \tilde{c}_s^\dagger & \tilde{c}_s^\dagger \end{array}$$

Bond \rightarrow indicates sum \sum_s

Convention: annihilation: outgoing -1 or incoming $+1$
 Creation: outgoing $+1$ or incoming -1

final charge: $\begin{array}{cc} 0 & 1 \end{array}$

(22)

Similarly:

$$\hat{c}_{l-1,s}^\dagger \hat{c}_{l,s} = \begin{array}{cc} \text{final charge:} & \begin{array}{cc} l-1 & l \\ 0 & 1 \end{array} \\ \tilde{c}_s^\dagger & \tilde{c}_s \\ | & | \\ +1 & -1 \\ \tilde{c}_s & \tilde{z} \\ \text{final charge:} & \begin{array}{cc} 1 & 0 \end{array} \end{array} = \quad (23)$$