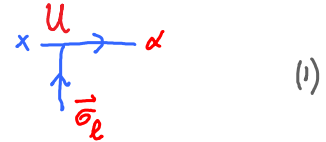


1. Graphical notation for basis change

It is useful to have a graphical depiction for basis changes.

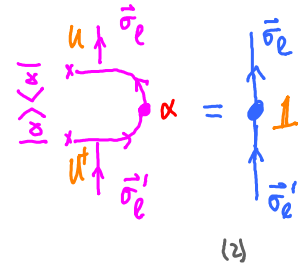
Consider a unitary transformation defined on chain of length  $l$ , spanned by basis  $\{|\vec{\sigma}_l\rangle\}$ :

$$|\alpha\rangle = |\vec{\sigma}_l\rangle U^{\vec{\sigma}_l}_\alpha$$



Unitarity guarantees resolution of identity on this subspace:

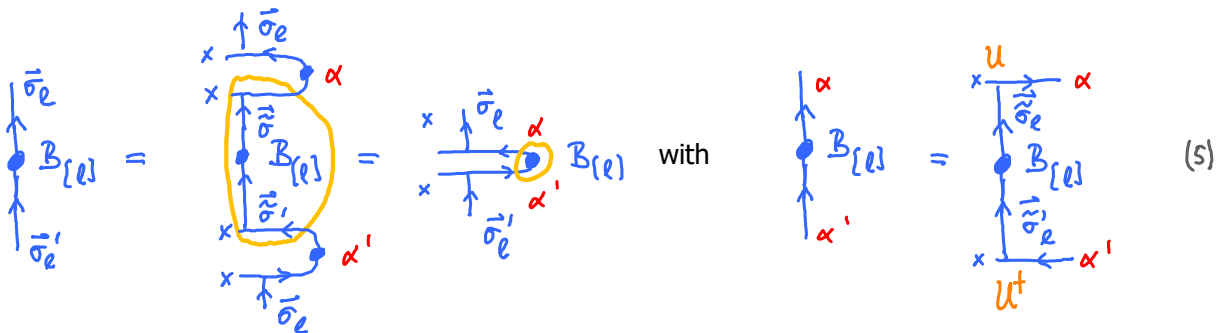
$$\sum_\alpha |\alpha\rangle\langle\alpha| = |\vec{\sigma}'_l\rangle U^{\vec{\sigma}'_l}_\alpha U^\dagger_\alpha U^{\vec{\sigma}_l}_\alpha \langle\vec{\sigma}_l| = \sum_{\vec{\sigma}_l} |\vec{\sigma}'_l\rangle \mathbb{1}_{\vec{\sigma}'_l, \vec{\sigma}_l} \langle\vec{\sigma}_l| = \hat{\mathbb{1}}$$



Transformation of an operator defined on this subspace:

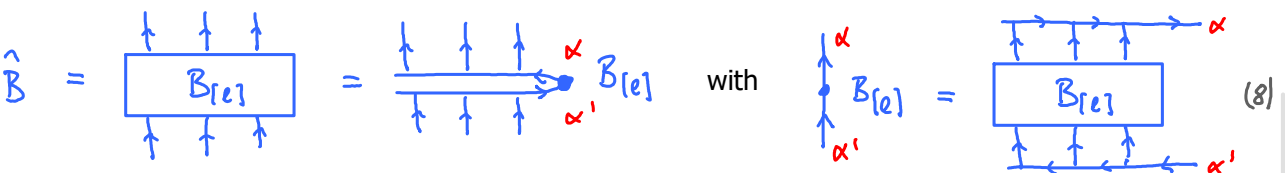
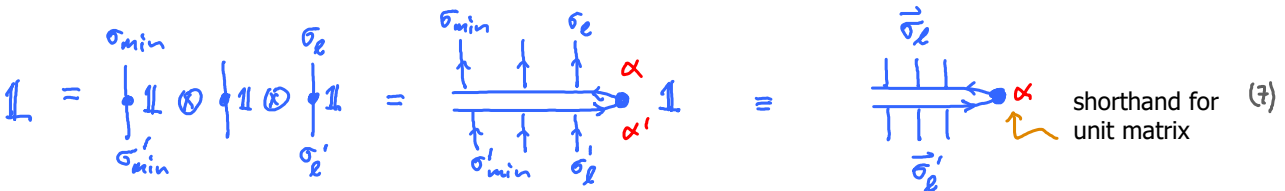
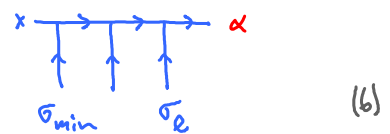
$$\hat{B} = |\vec{\sigma}'_l\rangle B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} \langle\vec{\sigma}_l| = \sum_{\alpha'\alpha} |\alpha'\rangle\langle\alpha'| \hat{B} |\alpha\rangle\langle\alpha| = |\alpha'\rangle B^{\alpha'}_\alpha \langle\alpha| \quad (3)$$

Matrix elements:  $B^{\alpha'}_\alpha = \langle\alpha'| \vec{\sigma}'_l\rangle B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} \langle\vec{\sigma}_l | \alpha\rangle = U^{\dagger\alpha'}_{\vec{\sigma}'_l} B^{\vec{\sigma}'_l}_{\vec{\sigma}_l} U^{\vec{\sigma}_l}_\alpha \quad (4)$



If the states  $|\alpha\rangle$  are MPS:

$$|\alpha\rangle = |\sigma_l\rangle \dots |\sigma_{\min}\rangle (A^{\sigma_{\min}} \dots A^{\sigma_l})'_\alpha$$



## 2. Iterative diagonalization

MPS-III.2



Consider spin- $\frac{1}{2}$  chain: 
$$\hat{H}^N = \sum_{\ell=1}^N \hat{S}_{\ell} \cdot \vec{h}_{\ell} + J \sum_{\ell=2}^N \hat{S}_{\ell} \cdot \hat{S}_{\ell-1} \quad (1)$$

For later convenience, we write the spin-spin interaction in covariant (up/down index) notation. Define

$$\hat{S}_{\pm} \equiv \hat{S}_{\pm}^{\pm} = \hat{S}_{\pm}^z, \quad \hat{S}_{\pm}^{\pm} \equiv \frac{1}{\sqrt{2}}(\hat{S}_x \mp i\hat{S}_y), \quad \hat{S}^{\pm\pm} \equiv \frac{1}{\sqrt{2}}(\hat{S}_x \mp i\hat{S}_y) \quad (= \hat{S}_{\pm}^{\pm} = \hat{S}_{\mp}^{\mp}) \quad (2)$$

and the operator triplet  $\hat{S}_a \in \{\hat{S}_+, \hat{S}_-, \hat{S}_z\}$ ,  $\hat{S}^{\dagger a} \in \{\hat{S}^{\dagger+}, \hat{S}^{\dagger-}, \hat{S}^{\dagger z}\}$   $a \in \{+, -, z\}$  (3)

Then 
$$\begin{aligned} \hat{S}_{\ell} \cdot \hat{S}_{\ell-1} &= \hat{S}_{\ell}^x \hat{S}_{\ell-1}^x + \hat{S}_{\ell}^y \hat{S}_{\ell-1}^y + \hat{S}_{\ell}^z \hat{S}_{\ell-1}^z \\ &= \hat{S}_{\ell}^{\dagger+} \hat{S}_{+ \ell-1} + \hat{S}_{\ell}^{\dagger-} \hat{S}_{- \ell-1} + \hat{S}_{\ell}^{\dagger z} \hat{S}_{z \ell-1} = \hat{S}_{\ell}^{\dagger a} \hat{S}_{\ell-1 a} \end{aligned} \quad (4)$$

covariant index combination, sum on  $a$  implied!

In the basis  $\{|\vec{\sigma}\rangle_N\} = \{|\sigma_N\rangle \dots |\sigma_2\rangle |\sigma_1\rangle\}$ , the Hamiltonian can be expressed as

$$\hat{H}^N = |\vec{\sigma}\rangle H^{\vec{\sigma}}_{\vec{\sigma}} \langle \vec{\sigma}| \quad (5)$$

no hat' means 'matrix representation'

$H^{\vec{\sigma}}_{\vec{\sigma}}$  is a linear map acting on a direct product space:  $V^{\otimes N} \equiv V_1 \otimes V_2 \otimes \dots \otimes V_N$

where  $V_{\ell}$  is the 2-dimensional representation space of site  $\ell$ .

$\hat{H}^N$  is a sum of single-site and two-site terms.

On-site terms: 
$$\hat{S}_{a\ell} = |\sigma'_\ell\rangle (S_a)^{\sigma'_\ell}_{\sigma_\ell} \langle \sigma_\ell| \quad (6)$$

Matrix representation in  $V_{\ell}$ : 
$$(S_a)^{\sigma'_\ell}_{\sigma_\ell} = \langle \sigma'_\ell | \hat{S}_{a\ell} | \sigma_\ell \rangle = \begin{pmatrix} (S_a)^{\uparrow\uparrow} & (S_a)^{\uparrow\downarrow} \\ (S_a)^{\downarrow\uparrow} & (S_a)^{\downarrow\downarrow} \end{pmatrix} \quad (7)$$

$$S_+ = \frac{1}{\sqrt{2}} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix}, \quad S_- = \frac{1}{\sqrt{2}} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix}, \quad S_z = \frac{1}{2} \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \quad (8)$$

Nearest-neighbor interactions, acting on direct product space,  $|\sigma_{\ell}\rangle \otimes |\sigma_{\ell-1}\rangle$ :

$$\hat{S}_{\ell}^{\dagger a} \otimes \hat{S}_{\ell-1}^a = |\sigma'_\ell\rangle \langle \sigma'_{\ell-1}| \underbrace{(S_a)^{\sigma'_{\ell-1}}}_{\text{III}} \underbrace{(S^{\dagger a})^{\sigma'_\ell}}_{\text{III}} \langle \sigma_{\ell-1}| \langle \sigma_\ell| \quad (9)$$

Matrix representation in  $V_{\ell-1} \otimes V_{\ell}$ :

We define the 3-leg tensors  $S, S^\dagger$  with index placements matching those of  $A$  tensors for wavefunctions: incoming upstairs, outgoing downstairs (fly in, roll out), with  $a$  (by convention) as middle index.

Diagonalize site 1

Matrix acting on  $V_1$  :  $H_1 = S_{a_1}^\dagger \cdot h_1^a = U_1 D_1 U_1^\dagger$  (10)

$D_1 = U_1^\dagger H_1 U_1$  is diagonal, with matrix elements

$(D_1)_{\alpha'}^{\alpha} = (U_1^\dagger)_{\sigma_1'}^{\alpha'} (H_1)_{\sigma_1}^{\alpha} (U_1)_{\sigma_1}^{\alpha}$  (11)

Eigenvectors of the matrix  $H_1$  are given by column vectors of the matrix  $(U_1)_{\sigma_1}^{\alpha}$  :

Eigenstates of operator  $\hat{H}_1$  are given by:  $|\alpha\rangle = |\sigma_1\rangle (U_1)_{\sigma_1}^{\alpha}$  (13)

Add site 2

Diagonalize  $H_2$  in enlarged Hilbert space,  $\mathcal{H}_{(2)} = \text{span}\{|\sigma_2\rangle|\sigma_1\rangle\}$  (14)

Matrix acting on  $V_1 \otimes V_2$  :  $H_2 = \underbrace{\vec{S}_1 \cdot \vec{h}_1}_{H_1^{loc}} \otimes \mathbb{1}_2 + \mathbb{1}_1 \otimes \underbrace{\vec{S}_2 \cdot \vec{h}_2}_{H_2^{loc}} + J \underbrace{S_{\alpha_1} \otimes S_{\alpha_2}^\dagger}_{H_{12}^{loc}}$  (15)

Matrix representation in  $V_1 \otimes V_2$  corresponding to 'local' basis,  $\{|\sigma_2\rangle|\sigma_1\rangle\}$  :

$H_2_{\sigma_1, \sigma_2}^{\sigma_1', \sigma_2'} = H_1^{loc} + \mathbb{1}_1 + H_2^{loc} + JS_1 S_2^\dagger \equiv H_2$  (16)

We seek matrix representation in  $V_1 \otimes V_2$  corresponding to enlarged, 'site-1-diagonal' basis, defined as

$|\tilde{\alpha}\rangle \equiv |\alpha \sigma_2\rangle \equiv |\sigma_2\rangle |\alpha\rangle = |\sigma_2\rangle |\sigma_1\rangle U_{\alpha}^{\sigma_1}$  (17)

$\hat{H}_2 = |\tilde{\alpha}'\rangle H_2^{\tilde{\alpha}' \tilde{\alpha}} \langle \tilde{\alpha} |$ ,  $H_2^{\tilde{\alpha}' \tilde{\alpha}} = \langle \tilde{\alpha}' | \hat{H}_2 | \tilde{\alpha} \rangle = \langle \tilde{\alpha}' | \sigma_1' \sigma_2' \rangle H^{\sigma_1' \sigma_2' \sigma_1 \sigma_2} \langle \sigma_1 \sigma_2 | \tilde{\alpha} \rangle$

To this end, attach  $U_1^\dagger, U_1$  to in/out legs of site 1, and  $\mathbb{1}, \mathbb{1}$  to in/out legs of site 2:



$$H_2 = H_1^{loc} + \mathbb{1}_1 H_2^{loc} + JS_1^+ \quad (18)$$

First term is already diagonal. But other terms are not.

Now diagonalize  $H_2$  in this enlarged basis:  $H_2 = U_2 D_2 U_2^\dagger$  (19)

$D_2 = U_2^\dagger H_2 U_2$  is diagonal, with matrix elements

$$D_2^{\beta' \beta} = (U_2^\dagger)^{\beta' \tilde{\alpha}'} (H_2)^{\tilde{\alpha} \tilde{\alpha}'} (U_2)^{\tilde{\alpha} \beta}$$

$$D_2 \begin{matrix} \beta \\ \beta' \end{matrix} = H_2 \begin{matrix} \tilde{\alpha} \\ \tilde{\alpha}' \end{matrix} \begin{matrix} U_2 \\ U_2^\dagger \end{matrix} \begin{matrix} \beta \\ \beta' \end{matrix} \quad (20)$$

Eigenvectors of matrix  $H_2$  are given by column vectors of the matrix  $(U_2)^{\tilde{\alpha} \beta} = (U_2)^{\alpha \sigma_2 \beta}$  :

Eigenstates of the operator  $\hat{H}_2$  :

$$|\beta\rangle = |\tilde{\alpha}\rangle (U_2)^{\tilde{\alpha} \beta} = |\sigma_2\rangle |\alpha\rangle (U_2)^{\alpha \sigma_2 \beta} = |\sigma_2\rangle |\sigma_1\rangle (U_1)^{\sigma_1 \alpha} (U_2)^{\alpha \sigma_2 \beta} \quad (21)$$

$$\rightarrow \beta = \alpha \xrightarrow{\sigma_2} \beta = \alpha \xrightarrow{\sigma_1} \alpha \xrightarrow{\sigma_2} \beta \quad (22)$$

### Add site 3

Transform each term involving new site into the 'enlarged, site-12-diagonal basis', defined as

$$|\tilde{\beta}\rangle \equiv |\beta \sigma_3\rangle \equiv |\sigma_3\rangle |\beta\rangle \quad \beta \xrightarrow{\sigma_3} \tilde{\beta} = \alpha \xrightarrow{\sigma_1} \alpha \xrightarrow{\sigma_2} \beta \xrightarrow{\sigma_3} \tilde{\beta} \quad (23)$$

For example, spin-spin interaction,  $H_{32}^{int}$  :

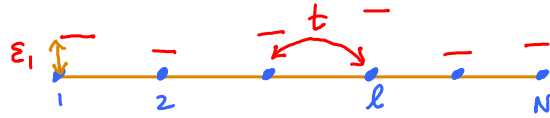
Local basis:  $JS_2$  enlarged, site-12-diagonal basis:  $JS_2$  (24)

Then diagonalize in this basis:  $H_3 = U_3 D_3 U_3^\dagger$ , etc. (25)

At each iteration, Hilbert space grows by a factor of 2. Eventually, truncations will be needed...!

### 3. Spinless fermions

Consider tight-binding chain of spinless fermions:



$$\hat{H} = \sum_{l=1}^N \epsilon_l \hat{c}_l^\dagger \hat{c}_l + \sum_{l=2}^N t_l (\hat{c}_l^\dagger \hat{c}_{l-1} + \hat{c}_{l-1}^\dagger \hat{c}_l) \quad (1)$$

Goal: find matrix representation for this Hamiltonian, acting in direct product space  $V_1 \otimes V_2 \otimes \dots \otimes V_N$ , while respecting fermionic minus signs:

$$\{\hat{c}_l, \hat{c}_{l'}\} = 0, \quad \{\hat{c}_l^\dagger, \hat{c}_{l'}^\dagger\} = 0, \quad \{\hat{c}_l^\dagger, \hat{c}_{l'}\} = \delta_{ll'} \quad (2)$$

First consider a single site (dropping the site index  $l$ ):

Hilbert space:  $\text{span}\{|0\rangle, |1\rangle\}$ , local index:  $n = \sigma \in \{0, 1\}$  (local occupancy)

$$\text{Operator action: } \hat{c}^\dagger |0\rangle = |1\rangle, \quad \hat{c}^\dagger |1\rangle = 0 \quad (3a)$$

$$\hat{c} |0\rangle = 0, \quad \hat{c} |1\rangle = |0\rangle \quad (3b)$$

The operators  $\hat{c}^\dagger = |\sigma'\rangle \langle \sigma|$  and  $\hat{c} = |\sigma\rangle \langle \sigma'|$

$$\text{have matrix representations in } V: \quad c^{\dagger \sigma' \sigma} = \langle \sigma' | \hat{c}^\dagger | \sigma \rangle = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \quad c^{\dagger \uparrow \downarrow} \quad (4a)$$

$$c^{\sigma' \sigma} = \langle \sigma' | \hat{c} | \sigma \rangle = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \quad c^{\downarrow \uparrow} \quad (4b)$$

Shorthand: we write  $\hat{c}^\dagger \doteq C^\dagger, \hat{c} \doteq C$  where  $\doteq$  means 'is represented by'

lower case denotes operator in Fock space      upper case denotes matrix in 2-dim space  $V$

$$\text{Check: } C^\dagger C + C C^\dagger = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} + \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ 0 & 0 \end{pmatrix} = \mathbb{1} \quad (5)$$

$$C^\dagger C^\dagger = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix} \quad C C = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 0 \end{pmatrix} \quad (6)$$

For the number operator,  $\hat{n} \equiv \hat{c}^\dagger \hat{c}$  the matrix representation in  $V$  reads:

$$n \equiv C^\dagger C = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 0 & 1 \end{pmatrix} = \frac{1}{2}(1 - z) \quad (7)$$

$$\text{where } z \equiv \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \text{ is representation of } \hat{z} = 1 - 2\hat{n} = (-1)^{\hat{n}} \quad (8)$$

$$\text{Useful relations: } \hat{c} \hat{z} = -\hat{z} \hat{c}, \quad \hat{c}^\dagger \hat{z} = -\hat{z} \hat{c}^\dagger \quad (9)$$



Algebraically:

$$\hat{c}_1^\dagger \hat{c}_2 = (C_1^\dagger \otimes Z_2) (\mathbb{1}_1 \otimes C_2) \stackrel{(14)}{=} C_1^\dagger \mathbb{1}_1 \otimes (Z_2 C_2) \stackrel{(9)}{=} -\mathbb{1}_1 C_1^\dagger \otimes C_2 Z_2 \quad (18)$$

$$= -(\mathbb{1}_1 \otimes C_2) (C_1^\dagger \otimes Z_2) = -\hat{c}_2 \hat{c}_1^\dagger \quad (19)$$

Similarly:

$$\hat{n}_1 = \hat{c}_1^\dagger \hat{c}_1 = \begin{array}{c} \uparrow \\ C_1 \\ \uparrow \\ C_1^\dagger \\ \uparrow \end{array} \begin{array}{c} \uparrow \\ z_2 \\ \uparrow \\ z_2 \\ \uparrow \end{array} = \begin{array}{c} \uparrow \\ C_1 \\ \uparrow \\ C_1^\dagger \\ \uparrow \end{array} \begin{array}{c} \uparrow \\ \mathbb{1}_2 \\ \uparrow \\ \mathbb{1}_2 \\ \uparrow \end{array} = C_1^\dagger C_1 \otimes \mathbb{1}_2 \quad (20)$$

More generally: each  $\hat{c}_l$  or  $\hat{c}_l^\dagger$  must produce sign change when moved past any  $\hat{c}_{l'}$  or  $\hat{c}_{l'}^\dagger$ , with  $l' > l$ . So, define the following matrix representations in  $V^{\otimes N} = V_1 \otimes V_2 \otimes \dots \otimes V_N$ :

$$\hat{c}_l^\dagger = \mathbb{1}_1 \otimes \dots \otimes \mathbb{1}_{l-1} \otimes C_l^\dagger \otimes Z_{l+1} \otimes \dots \otimes Z_N = C_l^\dagger Z_l^\rightarrow \quad (21)$$

$$\hat{c}_l = \mathbb{1}_1 \otimes \dots \otimes \mathbb{1}_{l-1} \otimes C_l \otimes Z_{l+1} \otimes \dots \otimes Z_N = C_l Z_l^\rightarrow \quad (22)$$

'Jordan-Wigner transformation'

with  $Z_l^\rightarrow = \prod_{l' > l} Z_{l'}$  'Z-string' (23)

Exercise: verify graphically that  $\hat{c}_{l'}^\dagger \hat{c}_l = -\hat{c}_l \hat{c}_{l'}^\dagger$  for  $l' > l$ .

Solution:

$$\hat{c}_{l'}^\dagger \hat{c}_l = \begin{array}{cccccccccccc} & 1 & & l-1 & & l & & l+1 & & l'-1 & & l' & & l'+1 & & N \\ \hat{c}_{l'}^\dagger & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_l & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \end{array} \quad (24)$$

$$= \begin{array}{cccccccccccc} & 1 & & l-1 & & l & & l+1 & & l'-1 & & l' & & l'+1 & & N \\ \hat{c}_l & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_{l'}^\dagger & \uparrow & \dots & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \end{array} \quad (25)$$

extra sign!

In bilinear combinations, all(!) of the  $Z$ 's cancel. Example: hopping term,  $\hat{c}_l^\dagger \hat{c}_{l-1}$ :

$$\hat{c}_l^\dagger \hat{c}_{l-1} = \begin{array}{cccccccc} & 1 & & 2 & & l-2 & & l-1 & & l & & l+1 & & N \\ \hat{c}_l^\dagger & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_{l-1} & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \end{array} \quad (26)$$

$$= \begin{array}{cccccccc} & 1 & & 2 & & l-2 & & l-1 & & l & & l+1 & & N \\ \hat{c}_l^\dagger & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \\ \hat{c}_{l-1} & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow & & \uparrow \end{array} \quad (27)$$

$$= \mathbb{1} \uparrow \mathbb{1} \uparrow \dots \mathbb{1} \uparrow c \uparrow c^\dagger \uparrow \mathbb{1} \uparrow \dots \mathbb{1} \uparrow \quad (27)$$

since at site  $l$  we have  $Z_l Z_l = \mathbb{1}_l$ ,  $\xrightarrow{(10a)} c_l^\dagger Z_l = c_l^\dagger$ , (28)

non-zero only when acting on  $|\dots, n_l = 0, \dots\rangle$ ,  
and in this subspace,  $Z_l = i$

Conclusion:  $c_l^\dagger c_{l-1} \doteq c_l^\dagger c_{l-1}$  and similarly,  $c_{l-1}^\dagger c_l \doteq c_{l-1}^\dagger c_l$  (29)  
[using (10b)]

Hence, the hopping terms end up looking as though fermions carry no signs at all.

For spinful fermions, this will be different.



#### 4. Spinful fermions

MPS-III.4

Consider chain of spinful fermions. Site index:  $\ell = 1, \dots, N$ , spin index:  $s \in \{\uparrow, \downarrow\} \equiv \{+, -\}$

$$\{\hat{c}_{\ell s}, \hat{c}_{\ell' s'}\} = 0, \quad \{\hat{c}_{\ell s}^\dagger, \hat{c}_{\ell' s'}^\dagger\} = 0, \quad \{\hat{c}_{\ell s}^\dagger, \hat{c}_{\ell' s'}\} = \delta_{\ell \ell'} \delta_{ss'} \quad (1)$$

Define canonical order for fully filled state:  $\hat{c}_{N\downarrow}^\dagger \hat{c}_{N\uparrow}^\dagger \dots \hat{c}_{2\downarrow}^\dagger \hat{c}_{2\uparrow}^\dagger \hat{c}_{1\downarrow}^\dagger \hat{c}_{1\uparrow}^\dagger |Vac\rangle$  (2)

First consider a single site (dropping the index  $\ell$ ):

Hilbert space:  $= \text{span}\{|0\rangle, |\downarrow\rangle, |\uparrow\rangle, |\uparrow\downarrow\rangle\}$ , local index:  $\sigma \in \{0, \downarrow, \uparrow, \uparrow\downarrow\}$  (3)

constructed via:  $|0\rangle \equiv |Vac\rangle, \quad |\downarrow\rangle \equiv \hat{c}_\downarrow^\dagger |0\rangle,$  (4)

$$|\uparrow\rangle \equiv \hat{c}_\uparrow^\dagger |0\rangle, \quad |\uparrow\downarrow\rangle \equiv \hat{c}_\downarrow^\dagger (\hat{c}_\uparrow^\dagger |0\rangle) = \hat{c}_\downarrow^\dagger |\uparrow\rangle = -\hat{c}_\uparrow^\dagger |\downarrow\rangle$$
 (5)

To deal minus signs, introduce  $\hat{z}_s = (-1)^{\hat{n}_s} = \frac{1}{2}(1 - \hat{n}_s) \quad s \in \{\uparrow, \downarrow\}$  (6)

We seek a matrix representation of  $\hat{c}_s^\dagger, \hat{c}_s, \hat{z}_s$  in direct product space  $\tilde{V} \equiv V_\uparrow \otimes V_\downarrow$ . (7)  
(Matrices acting in this space will carry tildes.)

$$\hat{z}_\uparrow \doteq z_\uparrow \otimes \mathbb{1}_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} = \begin{pmatrix} 1(1) & 0(1) \\ 0(1) & -1(1) \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{z}_\uparrow$$
 (8)

$$\hat{z}_\downarrow \doteq \mathbb{1}_\uparrow \otimes z_\downarrow = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{z}_\downarrow$$
 (9)

$$\hat{z}_\uparrow \hat{z}_\downarrow \doteq z_\uparrow \otimes z_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \equiv \tilde{z}$$
 (10)

$$\hat{c}_\uparrow^\dagger \doteq c_\uparrow^\dagger \otimes z_\downarrow = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{c}_\uparrow^\dagger$$

$$\hat{c}_\uparrow \doteq c_\uparrow \otimes z_\downarrow = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \otimes \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \equiv \tilde{c}_\uparrow$$
 (11)

$$\hat{c}_\downarrow^\dagger \doteq \mathbb{1}_\uparrow \otimes c_\downarrow^\dagger = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 0 \\ 1 & 0 \end{pmatrix} \equiv \tilde{c}_\downarrow^\dagger$$
 (12)

$$\hat{c}_\downarrow \doteq \mathbb{1}_\uparrow \otimes c_\downarrow = \begin{pmatrix} 1 & \\ & 1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 1 \\ 0 & 0 \end{pmatrix} \equiv \tilde{c}_\downarrow$$
 (12)

$$\hat{C}_\downarrow \doteq \mathbb{1}_\uparrow \otimes C_\downarrow = \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \otimes \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 1 \\ 1 & 0 \\ \hline 0 & 1 \\ 1 & 0 \end{pmatrix} \equiv \tilde{C}_\downarrow \quad (12)$$

The factors  $\tilde{Z}_s$  guarantee correct signs. For example  $\tilde{C}_\uparrow^\dagger \tilde{C}_\downarrow = -\tilde{C}_\downarrow \tilde{C}_\uparrow^\dagger$  :  
 (fully analogous to MPS-II.1.17)

$$\begin{array}{c} \curvearrowright \\ \curvearrowleft \end{array} = \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} = \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} = \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} \quad (13)$$

Algebraic check:

$$\begin{pmatrix} 1 & \\ & -1 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 1 & 0 \\ \hline 0 & 1 \\ 1 & 0 \end{pmatrix} = \begin{pmatrix} 0 & 1 \\ 1 & 0 \\ \hline 0 & 1 \\ 1 & 0 \end{pmatrix}, \quad \begin{pmatrix} 0 & 1 \\ 1 & 0 \\ \hline 0 & 1 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 1 & \\ & -1 \end{pmatrix} = \begin{pmatrix} 0 & -1 \\ 1 & 0 \\ \hline 0 & -1 \\ 1 & 0 \end{pmatrix} \quad (14)$$

Remark: for spinful fermions (in contrast to spinless fermions, compare MPS-II.28), we have

$$\tilde{C}_s^\dagger \tilde{Z} \neq \tilde{C}_s \quad \text{and} \quad \tilde{Z} \tilde{C}_s \neq \tilde{C}_s \quad (15)$$

For example, consider  $s = \uparrow$ ; action in  $V_\uparrow \otimes V_\downarrow$  :

$$\tilde{C}_\uparrow^\dagger \tilde{Z} = \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} = \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} \neq \begin{array}{c} \uparrow \\ \downarrow \end{array} \begin{array}{c} \uparrow \\ \downarrow \end{array} = \tilde{C}_\uparrow^\dagger \quad (16)$$

Now consider a chain of spinful fermions (analogous to spinless case, with  $\tilde{V}_l$  instead of  $V_l$  ).

Each  $\hat{C}_l$  or  $\hat{C}_l^\dagger$  must produce sign change when moved past any  $\hat{C}_{l'}$  or  $\hat{C}_{l'}^\dagger$ , with  $l' > l$ .

So, define the following matrix representations in  $\tilde{V}^{\otimes N} = \tilde{V}_1 \otimes \tilde{V}_2 \otimes \dots \otimes \tilde{V}_N$  :

$$\hat{C}_l^\dagger \doteq \tilde{I}_1 \otimes \dots \otimes \tilde{I}_{l-1} \otimes \tilde{C}_l^\dagger \otimes \tilde{Z}_{l+1} \otimes \dots \otimes \tilde{Z}_N \equiv \tilde{C}_l^\dagger \tilde{Z}_l^\dagger \quad (17)$$

$$\hat{C}_l \doteq \tilde{I}_1 \otimes \dots \otimes \tilde{I}_{l-1} \otimes \tilde{C}_l \otimes \tilde{Z}_{l+1} \otimes \dots \otimes \tilde{Z}_N \equiv \tilde{C}_l \tilde{Z}_l \quad (18)$$

'Jordan-Wigner transformation'

$$\text{with } \tilde{Z}_l^\dagger \equiv \prod_{\otimes l' > l} \tilde{Z}_{l'} = \prod_{\otimes l' > l} \begin{array}{c} \uparrow \\ \downarrow \end{array} \otimes \begin{array}{c} \uparrow \\ \downarrow \end{array} \quad \text{'Z-string'} \quad (19)$$

In bilinear combinations, most (but not all!) of the  $\tilde{Z}$  's cancel.

\* Example: hopping term  $\hat{C}_{l+s}^\dagger \hat{C}_{l-s}$  : (sum over s implied)

$$= \quad 1 \quad 2 \quad \dots \quad l-2 \quad l-1 \quad l \quad l+1 \quad \dots \quad N$$

$s \rightarrow s-1$

$$\hat{c}_s^\dagger \hat{c}_{s, l-1} = \begin{array}{cccccccc} & 1 & 2 & \dots & l-2 & l-1 & l & l+1 & \dots & N \\ \sim & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \uparrow & \dots & \uparrow \\ \hat{c}_s^\dagger & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \uparrow & \dots & \uparrow \\ \hat{c}_{s, l-1} & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \uparrow & \dots & \uparrow \end{array} \quad (20)$$

here Z's cancel

$$= \begin{array}{cccccccc} & 1 & 2 & \dots & l-1 & l & l+1 & \dots & N \\ & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \dots & \uparrow \\ & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \dots & \uparrow \\ & \uparrow & \uparrow & \dots & \uparrow & \uparrow & \uparrow & \dots & \uparrow \end{array} \quad (21)$$

initial charge:  $l-1$   $l$

Bond  $\rightarrow$  indicates sum  $\sum_s$

Convention: annihilation: outgoing  $-1$  or incoming  $+1$   
 Creation: outgoing  $+1$  or incoming  $-1$

final charge:  $0$   $1$

(22)

Similarly:

$$\hat{c}_{l-1}^\dagger \hat{c}_{l, s} = \begin{array}{cc} & l-1 & l \\ & \uparrow & \uparrow \\ & \uparrow & \uparrow \\ & \uparrow & \uparrow \end{array} \quad (23)$$

final charge:  $0$   $1$

final charge:  $1$   $0$